

## CEI Client Monthly Meeting

Company: \_\_\_\_\_ Client Name: \_\_\_\_\_

**Please answer the following questions and bring your answers to your monthly meeting:**

1. Were you able to achieve your goals from the last monthly meeting? If not, what prevented you from doing so?

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2. What do you want to achieve in the upcoming month?

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3. What obstacles do you see in achieving those goals?

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4. Specifically, what can CEI help you with in the upcoming month?

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